

## Weekly Market Analysis - Week ending 30 April 2010

### America

Investment	30/04/2010	23/04/2010	Wks chg
Dow Jones Ind	11,008.61	11,204.28	-1.75%
Nasdaq-100	2,000.63	2,055.33	-2.66%
S&P 500	1,186.69	1,217.28	-2.51%
US Gov 10 yr	3.66	3.82	-4.19%
US 3m bills	0.16	0.16	0.00%
<b>Bank Interest Rate</b>	<b>Current rate</b>	<b>Previous rate</b>	<b>Last rate chg</b>
Fed Fund rate	0.25	1.00	Dec 16 2008

### Asia

Investment	30/04/2010	23/04/2010	Wks chg
Nikkei 225	11,057.40	10,914.46	1.31%
Hang Seng	21,108.59	21,244.49	-0.64%
SSE Composite	2,870.61	2,983.54	-3.79%
Jap Gov 10 yr	1.29	1.33	-3.01%
<b>Bank Interest Rate</b>	<b>Current rate</b>	<b>Previous rate</b>	<b>Last rate chg</b>
BOJ base rate	0.10	0.30	Dec 16 2008

### BRIC

Investment	30/04/2010	23/04/2010	Wks chg
Bovespa	67,529.73	69,509.49	-2.85%
RTS	1,572.84	1,602.99	-1.88%
BSE Sensex	17,558.71	17,694.20	-0.77%
FTSE/Xinhua A200	8,247.40	8,532.33	-3.34%

### EU

Investment	30/04/2010	23/04/2010	Wks chg
FTSE 100	5,553.29	5,723.65	-2.98%
FTSE All-Share	2,863.35	2,946.39	-2.82%
CAC 40	3,816.99	3,951.30	-3.40%
XETRA Dax	6,135.70	6,259.53	-1.98%
SMI Index	6,616.82	6,767.97	-2.23%
DJ Euro Stoxx 50	2,816.86	2,918.11	-3.47%
UK Gov 10 yr	3.91	4.05	-3.46%
Ger Gov 10 yr	3.02	3.07	-1.63%
Euro Libor 3m	0.61	0.59	3.39%
UK 3m Libor	0.59	0.58	1.72%
<b>Bank Interest Rate</b>	<b>Current rate</b>	<b>Previous rate</b>	<b>Last rate chg</b>
BOE base rate	0.50	1.00	Mar 5 2009
ECB Base rate	1.00	1.25	May 13 2009

### South Africa

Investment	30/04/2010	23/04/2010	Wks chg
FTSE/JSE All Share	28,635.76	28,931.40	-1.02%
FTSE/JSE Top 40	25,629.93	25,906.70	-1.07%
FTSE/JSE Res 20	50,947.70	51,736.37	-1.52%
<b>Bank Interest Rate</b>	<b>Current rate</b>	<b>Previous rate</b>	<b>Last rate chg</b>
SARB Base Rate	10.00	10.50	Mar 26 2010

### World

Investment	30/04/2010	23/04/2010	Wks chg
MSCI All World \$	1,208.26	1,218.73	-0.86%
FTSE All World \$	202.61	206.67	-1.96%

### Commodity

Commodity	30/04/2010	23/04/2010	Wks chg
Oil - (Brent \$)	87.44	85.12	2.73%
Gold (\$)	1,167.10	1,154.75	1.07%

### Annual High - Low 2010

Index	High	Date	Low	Date
Dow Jones Ind	11,258.01	26/04/2010	9,835.09	05/02/2010
Nasdaq-100	2,059.42	26/04/2010	1,712.89	05/02/2010
S&P 500	1,219.80	26/04/2010	1,044.50	05/02/2010
FTSE 100	5,833.73	16/04/2010	5,033.01	08/02/2010
DJ Euro Stoxx 50	3,044.37	11/01/2010	2,617.77	08/02/2010
Nikkei 225	11,408.17	05/04/2010	9,687.39	09/02/2010

### Cross Exchange Rates

Currencies	£	\$	Euro	Yen	CHF	Rand	HK\$	UAE Dirham
1 £ =		1.530	1.150	143.820	1.653	11.221	11.870	5.620
1 \$ =	0.650		0.750	94.720	1.088	7.433	7.760	3.670
1 Euro =	0.870	1.330		124.760	1.432	9.782	10.320	4.880
100 Yen =	0.690	1.060	0.800		1.148	7.857	8.240	3.900
1 Swiss CHF =	0.610	0.930	0.700	87.000		6.882	7.200	3.410
10 Rand =	0.890	1.345	1.021	127.266	1.462		10.413	4.941
10 Hong Kong \$ =	0.840	1.290	0.970	122.076	1.402	9.603		4.730
1 UAE Dirham =	0.180	0.272	0.200	25.789	0.296	2.023	2.110	

### Important Notes:

Where a closing index figure is not available from FT.com for Friday, the previous days figure will be used and indicated in red.

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