

Weekly Market Analysis - Week ending 1 April 2010

America

Investment	01/04/2010	26/03/2010	Wks chg
Dow Jones Ind	10,927.07	10,850.36	0.71%
Nasdaq-100	1,959.56	1,952.63	0.35%
S&P 500	1,178.10	1,166.59	0.99%
US Gov 10 yr	3.86	3.85	0.26%
US 3m bills	0.16	0.14	14.29%
Bank Interest Rate	Current rate	Previous rate	Last rate chg
Fed Fund rate	0.25	1.00	Dec 16 2008

Asia

Investment	01/04/2010	26/03/2010	Wks chg
Nikkei 225	11,286.09	10,996.37	2.63%
Hang Seng	21,537.00	21,053.11	2.30%
SSE Composite	3,147.42	3,059.72	2.87%
Jap Gov 10 yr	1.37	1.39	-1.44%
Bank Interest Rate	Current rate	Previous rate	Last rate chg
BOJ base rate	0.10	0.30	Dec 16 2008

BRIC

Investment	01/04/2010	26/03/2010	Wks chg
Bovespa	71,136.34	68,682.66	3.57%
RTS	1,614.45	1,518.83	6.30%
BSE Sensex	17,692.62	17,644.76	0.27%
FTSE/Xinhua A200	9,177.09	8,823.59	4.01%

EU

Investment	01/04/2010	26/03/2010	Wks chg
FTSE 100	5,744.89	5,703.02	0.73%
FTSE All-Share	2,943.86	2,922.85	0.72%
CAC 40	4,034.23	3,988.93	1.14%
XETRA Dax	6,235.56	6,120.05	1.89%
SMI Index	6,888.92	6,838.95	0.73%
DJ Euro Stoxx 50	2,978.50	2,940.94	1.28%
UK Gov 10 yr	3.94	4.04	-2.48%
Ger Gov 10 yr	3.09	3.16	-2.22%
Euro Libor 3m	0.58	0.58	0.00%
UK 3m Libor	0.55	0.55	0.00%
Bank Interest Rate	Current rate	Previous rate	Last rate chg
BOE base rate	0.50	1.00	Mar 5 2009
ECB Base rate	1.00	1.25	May 13 2009

South Africa

Investment	01/04/2010	26/03/2010	Wks chg
FTSE/JSE All Share	29,020.02	28,583.45	1.53%
FTSE/JSE Top 40	26,113.30	25,663.36	1.75%
FTSE/JSE Res 20	52,655.09	50,718.69	3.82%
Bank Interest Rate	Current rate	Previous rate	Last rate chg
SARB Base Rate	10.00	10.50	Mar 26 2010

World

Investment	01/04/2010	26/03/2010	Wks chg
MSCI All World \$	1,212.76	1,191.75	1.76%
FTSE All World \$	204.92	201.16	1.87%

Commodity

Commodity	01/04/2010	26/03/2010	Wks chg
Oil - (Brent \$)	84.01	79.29	5.95%
Gold (\$)	1,127.50	1,100.25	2.48%

Annual High - Low 2009/2010

Index	High	Date	Low	Date
Dow Jones Ind	10,956.39	01/04/2010	6,469.95	06/03/2009
Nasdaq-100	1,979.49	01/04/2010	1,040.41	09/03/2009
S&P 500	1,181.43	01/04/2010	666.79	06/03/2009
FTSE 100	5,744.89	01/04/2010	3,460.71	09/03/2009
DJ Euro Stoxx 50	3,044.37	11/01/2010	1,765.49	09/03/2009
Nikkei 225	11,313.98	26/03/2010	7,021.28	10/03/2009

Cross Exchange Rates

Currencies	£	\$	Euro	Yen	CHF	Rand	HK\$	UAE Dirham
1 £ =		1.528	1.129	143.600	1.600	11.027	11.793	5.578
1 \$ =	0.654		0.739	93.970	1.047	7.258	7.765	3.672
1 Euro =	0.886	1.354		127.200	1.417	9.735	10.415	4.926
100 Yen =	0.696	1.064	0.786		1.114	7.736	8.264	3.909
1 Swiss CHF =	0.625	0.955	0.706	89.760		6.807	7.274	3.441
10 Rand =	0.906	1.377	1.025	129.260	1.469		10.684	5.060
10 Hong Kong \$ =	0.847	1.287	0.959	120.971	1.374	9.359		4.739
1 UAE Dirham =	0.179	0.272	0.202	25.579	0.290	1.976	2.110	

Important Notes:

Where a closing index figure is not available from FT.com for Friday, the previous days figure will be used and indicated in red.

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