

Weekly Market Analysis - Week ending 16 April 2010

America

Investment	16/04/2010	09/04/2010	Wks chg
Dow Jones Ind	11,018.66	10,997.35	0.19%
Nasdaq-100	2,012.84	1,994.43	0.92%
S&P 500	1,192.13	1,194.37	-0.19%
US Gov 10 yr	3.77	3.89	-3.08%
US 3m bills	0.16	0.16	0.00%
Bank Interest Rate	Current rate	Previous rate	Last rate chg
Fed Fund rate	0.25	1.00	Dec 16 2008

Asia

Investment	16/04/2010	09/04/2010	Wks chg
Nikkei 225	11,102.18	11,204.34	-0.91%
Hang Seng	21,865.26	22,208.50	-1.55%
SSE Composite	3,282.01	3,145.35	4.34%
Jap Gov 10 yr	1.40	1.40	0.00%
Bank Interest Rate	Current rate	Previous rate	Last rate chg
BOJ base rate	0.10	0.30	Dec 16 2008

BRIC

Investment	16/04/2010	09/04/2010	Wks chg
Bovespa	69,421.35	71,417.27	-2.79%
RTS	1,642.57	1,631.81	0.66%
BSE Sensex	17,591.18	17,933.14	-1.91%
FTSE/Xinhua A200	9,002.18	9,079.82	-0.86%

EU

Investment	16/04/2010	09/04/2010	Wks chg
FTSE 100	5,743.96	5,770.98	-0.47%
FTSE All-Share	2,950.15	2,961.63	-0.39%
CAC 40	3,986.63	4,050.54	-1.58%
XETRA Dax	6,180.90	6,249.70	-1.10%
SMI Index	6,893.69	6,888.97	0.07%
DJ Euro Stoxx 50	2,949.65	2,993.54	-1.47%
UK Gov 10 yr	3.99	4.05	-1.48%
Ger Gov 10 yr	3.08	3.16	-2.53%
Euro Libor 3m	0.58	0.58	0.00%
UK 3m Libor	0.58	0.58	0.00%
Bank Interest Rate	Current rate	Previous rate	Last rate chg
BOE base rate	0.50	1.00	Mar 5 2009
ECB Base rate	1.00	1.25	May 13 2009

South Africa

Investment	16/04/2010	09/04/2010	Wks chg
FTSE/JSE All Share	29,054.40	29,357.50	-1.03%
FTSE/JSE Top 40	26,058.05	26,368.35	-1.18%
FTSE/JSE Res 20	52,625.11	53,659.29	-1.93%
Bank Interest Rate	Current rate	Previous rate	Last rate chg
SARB Base Rate	10.00	10.50	Mar 26 2010

World

Investment	16/04/2010	09/04/2010	Wks chg
MSCI All World \$	1,241.70	1,211.27	2.51%
FTSE All World \$	206.47	206.97	-0.24%

Commodity

Commodity	16/04/2010	09/04/2010	Wks chg
Oil - (Brent \$)	85.99	84.83	1.37%
Gold (\$)	1,137.00	1,151.15	-1.23%

Annual High - Low 2010

Index	High	Date	Low	Date
Dow Jones Ind	11,000.98	09/04/2010	9,835.09	05/02/2010
Nasdaq-100	1,994.48	09/04/2010	1,712.89	05/02/2010
S&P 500	1,194.66	09/04/2010	1,044.50	05/02/2010
FTSE 100	5,790.40	06/04/2010	5,033.01	08/02/2010
DJ Euro Stoxx 50	3,044.37	11/01/2010	2,617.77	08/02/2010
Nikkei 225	11,313.98	05/04/2010	9,687.39	09/02/2010

Cross Exchange Rates

Currencies	£	\$	Euro	Yen	CHF	Rand	HK\$	UAE Dirham
1 £ =		1.560	1.141	142.100	1.634	11.347	11.824	5.590
1 \$ =	0.649		0.740	92.250	1.061	7.449	7.761	3.672
1 Euro =	0.877	1.351		124.600	1.433	10.020	10.435	4.936
100 Yen =	0.704	1.084	0.803		1.150	8.170	8.452	4.000
1 Swiss CHF =	0.612	0.943	0.698	86.950		7.007	7.276	3.442
10 Rand =	0.881	1.342	0.997	123.050	1.427		10.390	4.920
10 Hong Kong \$ =	0.845	0.128	0.957	118.240	1.370	9.620		4.739
1 UAE Dirham =	0.178	0.272	0.202	25.001	0.290	2.020	2.110	

Important Notes:

Where a closing index figure is not available from FT.com for Friday, the previous days figure will be used and indicated in red.

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